

HOA Annual Meeting

April 8, 2025

Presented by: Kitch Walker
President



The background features abstract, overlapping green geometric shapes, primarily triangles and polygons, in various shades of green, creating a modern and dynamic visual effect.

2024 Major Projects + Accomplishments

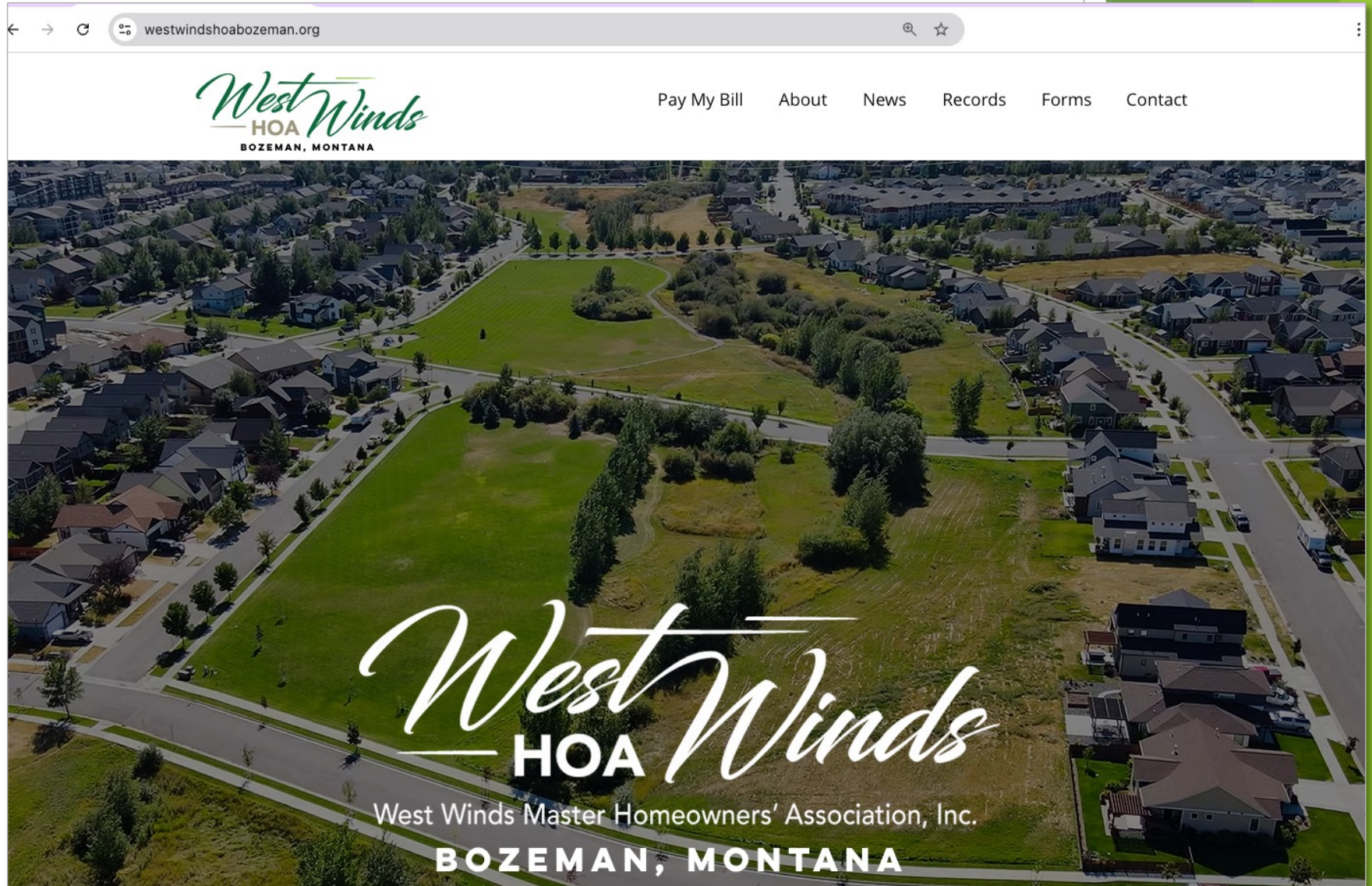
2024 Major Projects & Accomplishments

1. Sidewalks installed on **ALL Lots** in HOA
2. **NEW HOA Website, Logo, News, Forms**
3. **Refund from City** for Errantly Billed/Paid **Special Assessments** (parks and open spaces)
4. **Major Projects** -> Identification, Negotiation, Specifications, and Planning/Preparation
5. Sought out and **retained experts**: Attorneys, ACC Consultants, Arborist, Sidewalks, etc.
6. Completed **Tree Removal & Maintenance Project** (Oak + Buckrake) project -> below budget

2024 Major Projects & Accomplishments

7. Secured high-quality **Summertime & Wintertime** Services Vendor(s) (trees, mowing, snow, irrigation)
8. Sought out/Remarketed **D&O and Liability Insurance**
9. Financial Performance - **Major Turnaround/Recovery** -> Budgets/Actuals and Reserves
10. **Liens -> Cleanup** (released slanderous, collected money/released liens, etc.)
11. Transfers -> streamlined processes & procedures
12. Changeover from MyPropertyBilling.com -> to -> PayHOA
13. Added several **New Tools & Technologies** to improve operations, communications, project management & Accounting.

Watch for News Updates on HOA Website ► www.westwindsHOAbozeman.org



Thank you

