2024 HOA Board Election Report

West Winds Master Homeowner's Association Inc.

Thank you to everyone who volunteered to run as candidates in this year's West Winds HOA Board of Directors election. The community was fortunate to have such an incredible slate of volunteers to choose from again this year. Thank you.

This year's election was unique in that West Winds HOA increased the number of directors from three (3) to five (5) (*Bylaws 5.2 Number of Directors*). Also, one of the 2023 directors termed out after serving their 1-year term, and another 2-year term director resigned on November 9, 2023. As such, the 2024 election had four (4) open seats to fill - there were three (3) open seats to fill on the board with 3-year terms and one (1) open seat to fill the remaining 1-year term of the resigned board member.

Four (4) volunteer candidates ran to fill the three (3) open seats with 3-year terms. One (1) volunteer candidate ran unopposed to fill the remaining 1-year term of the resigned board member.

This year's election wasn't without its challenges, delays, or hiccups. Yet, in the end, it was executed in good faith, transparently, diligently, and to the best of our knowledge and current capabilities. We know there's room for improvement. We've already started debriefing and documenting all the learnings and insights from this year's election so that we can work on evolving and improving how we conduct elections in the future.

Election Summary

The 2024 West Winds HOA Board Election concluded on **February 14, 2024.** The election ballots were independently tabulated and verified, and then the *newly elected* board members were notified on **February 20, 2024.**

Your *newly elected* West Winds HOA Board members are:

- Amanda "Mandee" Arnold Director (3-year term)
- Linda Racicot Director (3-year term)
- Arlis Wood Director (3-year term)
- Melissa Stelly Director (1-year term)

One hundred (100) valid ballots were received and independently counted and verified by West Winds HOA members **Dusty Fors** (Commercial Relationship Manager, First Interstate Bank) and **Chris Dulaney** (Vice President, Commercial Relationship Manager, First Interstate Bank), who were otherwise not involved in administering the election.

Special thanks go out to Dusty and Chris for volunteering to assist with the 2024 Board Election. Your assistance was greatly appreciated! **Thank you!**

The members of the 2024 Board of Directors met for the 1st time in an executive session of the board on **March 1, 2024**, at which time they elected **officer positions**. They are:

- Kitch Walker **President** (Term: 2023-2025)
- Linda Racicot **Treasurer** (Term: 2024-2026)
- Melissa Stelly **Secretary** (Term: 2024)
- Mandee Arnold **Assistant Secretary** (Term: 2024-2026)

One (1) *newly elected* Board member, **Arlis Wood**, resigned on March 9, 2024. As such, the remaining 2024 Board of Directors members have declared a vacancy and will appoint a successor to fill the vacancy in accordance with the West Winds HOA's governing documents and Montana law.

2024 Board Election – Votes Summary

Election Results - Total Votes by Candidate		
3-Year Term		
# Of Votes	Name of Candidate	
82	Amanda "Mandee" Arnold	
77	Linda Racicot	
68	Arlis Wood	
48	Erin Mandeville Strand	
Note : The three (3) candidates with the most votes each become a West Winds HOA Board Director. Some Ballots (voters) only voted for 1 or 2 candidates instead of 3, which was the maximum # of votes allowed to be cast per Lot.		
1-Year Term		
82	Melissa Stelly	
Note : A single candidate ran unopposed to fulfill a remaining 1-year term for a resigned board member – Ballots (voters) could choose not to vote or vote for this single candidate. The one (1) candidate with the most votes becomes a West Winds HOA Board Director.		

2024 Board Election - Dates & Process

Election Details & Insights		
Copy of:	Original Election Ballot + Bios (attached below)	
1 st Email to Lot Owners	January 25, 2024	
2 nd Email to Lot Owners	January 27, 2024	
Mailed to Lot Owners:	January 30, 2024	
Deadline:	To be counted, a completed Ballot must be received by Wednesday, February 14, 2024	
Submit Ballot via:	Email or Mail	
Independent Tabulation & Verification:	Completed by: February 20, 2024	
Newly Elected Board Members Notified:	February 20, 2024	
1 st Board Meeting (Executive Session):	March 1, 2024	

2024 Board Election – By the Numbers

Election Details & Insights (cont.)			
For 3-Year BOD Terms			
# Of Candidates Who Ran:	4		
# Of Open Seats on Board w/ 3-Year Term	3 Open Seats		
Max # of Votes per Lot Owner	Up to 3 Votes per Lot		
For 1-Year Remaining BOD Term – To Fill BOD Vacancy After Resignation			
# Of Candidates Who Ran:	1		
# Of Open Seats on Board	1 BOD Vacancy w/ 1-Year remaining term		
Max # of Votes per Lot Owner	<u>Up to</u> 1 Vote per Lot		
Election Ballots – Overall #'s & Results			
Total # of Lots (Potential Voters):	413		
Quorum - Min # of Lots (Voters) Required:	21 (5% of Total # of Lots)		
Actual # of Lots (Voters) who VOTED:	100 (24.21% of Total # of Lots)		
NOTE : 3 ballots were received but not counted in the totals above for this year's election – unfortunately, one (1) ballot was not completed as required (missing information), and two (2) ballots arrived by mail after the deadline of February 14, 2024.			
Total # of Emailed Ballots Received:	65 (65% of Total # Lots that VOTED)		
Total # of Mailed Ballots Received:	35 (35% of Total # Lots that VOTED)		

THANK YOU TO EVERYONE WHO VOTED IN THIS YEAR'S ELECTION!

Alex Saunders Kraig & Christy Koschnick

Alisha Grady Kyla Tengdin

Amanda Arnold Larry & Zillah Shotland

Amy Pratt & Fern Jarmulnek

Anatoly Shchemelinin

Anika Stern

Leopold Then

Leslie McCleary

Letitia Atkinson

Arlis G. & Suzanne B. Wood Lieveka White & David Albright

Barbara Tylka Linda Racicot
Ben & Roma Ichikawa Lisa Arnot
Bernadette R Neuman Lisa Downing

Big Blue Sky Enterprises, LLC/Elizabeth Wilson Mark & Theresa McGuire

Boone Investments LLC/Megan Nowlan Martin Balus

Bradley Wheeler Matthew Costello
Chris & Teri Lumsden Matthew Krekelberg
Christine Boody Melvin & Deborah Benner
Cindy Fanska Merylee & Jeff Heggem
Cynthia West Michael Brewer

Dan & Carmen Schall

David Gianforte

Deborah Chard

Dennis Haugland

Michael G Smith

Michael Wade

Mike & Lisa Murphy

Muriel L Mikkelson

Doug, Henry & Kaila Hart

Douglas A Rohn

Nikki Walker

Pamela Pease

Dustin Bakwin Paradigm Development LLC/Tammy Taylor Edith Newbold Patrick Clarke

Edward Luke Paul Slobodian
Erin Mandeville Strand Peter Stephan
Gabriel Hussbaum Phyllis B. Lewis

Gail Foresman-Plumb Prances Torres & Mike Frantum

George Arnot Richard Payton
Gerald & Kathleen Mundy Robben Suhay
Harley & Jaime Huestis Robert Egeberg
Jake Balyeat Robin Jansen

James L Johnson II Ryan Chapman & Hannah Stiff
Jamie & Luke Stockwell Sam & Natalie Gilmer

Jarred T. Smith

Jeff Cooper

Jennifer Versaevel

Santa Ana LLC/Megan Ross
Shannon & Dustin Fors
Siri M. Diebold

Jessica Schwartz

Jodi Weisz

Sarah Morr

South Eighth

odi Weisz South Eighth House LLC/Mary Ann Sadowski

Joe Post Stephanie Spencer
Joel F. & Charlie Carlyn Y. Murdy Talon Daniels
John R. Stelly II Tessa Kalfell
Joshua Barling Tyler Tabish
Julie Wagner Victoria Allee

Justin and Candice Butcher

Karen Davison

Wesley Schon

Katherine E Daling Zach Kincaid Kelley Lewis Zachary Hiedeman

2024 West Winds HOA Board of Directors - Election Ballot

BALLOT MUST BE RETURNED - AND - RECEIVED BY HOA BY OR BEFORE FEBRUARY 14, 2024

This is a ballot for electing volunteering lot owners (members) to serve as your representatives on the Board of Directors of the West Winds Master Homeowners' Association Inc. (West Winds HOA) beginning in 2024. Ballots & bios mailed and emailed to all Lot Owners.

In this election, four (4) candidates are running for the three (3) open seats on the 2024 Board of Directors; if elected, each would serve 3-year terms. Owners may cast all votes assigned to a single Lot; in this case, up to 3 votes may be cast from the list of candidates below. The three (3) candidates with the most votes will each become a director. Please mark an "X" to indicate an affirmative vote for up to 3 of the 4 candidates. ☐ Mandee Arnold ☐ Linda Racicot ☐ Erin Mandeville Strand ☐ Arlis Wood Additionally, in this election, one (1) candidate is running to fill one (1) vacancy left by a Board member who resigned in late 2023 with 1 year remaining of their 2-year term as a director. As such, if elected, a winning candidate would serve out the remaining 1-year term of the resigned Board member. Owners may cast all votes assigned to a single Lot, in this case, up to 1 vote may be cast from the list of candidates below. Only one (1) candidate volunteered to fill this 1-year term vacancy on the Board and, as such, is running unopposed. The one (1) candidate with the most votes will become a director. Please mark an "X" to indicate an affirmative vote for up to 1 of the following candidates. ☐ Melissa Stelly Each Lot shall return one completed ballot. A quorum shall consist of at least 5% of the total Class "A" votes in the Association. A quorum will be satisfied if ballots representing at least 21 of the 413 total Lot Owners with voting interests are received. There shall be no cumulative voting. Ballots are being tabulated by HOA volunteer(s) independent of the current Board. In 2024, a total of five (5) volunteer board members will serve the HOA. By signing below, you affirm your ballot votes and represent that you own, have an ownership interest, or have another fiduciary interest in a Lot (address provided below) in the West Winds Master Homeowners' Association Inc. as of the Date of Record for this ballot, January 22, 2024.

To be counted, a completed Ballot must be **received by** the West Winds HOA no later than Wednesday, **February 14, 2024.** Your written ballot may not be revoked once received. Return your completed ballot by either **mail OR email:**

please print address - example: 1800 Hunters Way (required)

please print name (required)

Email to: contact@westwindsHOAbozeman.org

Lot Address: ___

Lot Owner/Agent Name: _____

Lot Owner/Agent Signature: _____

Mail to: West Winds HOA PO Box 11965 Bozeman, MT 59719

____ Date_

Linda Racicot



Just like so many of you, my husband, Bill, and I retired and headed West to be closer to the grandkids. We've been here since 2016 and have enjoyed Montana's beauty and the many activities available in Bozeman. Our son and daughter-in-law live a hectic life as wildland firefighters and in fire dispatch, so you've probably seen us at the parks, museums, and kidcentric places with our 2 grandsons during the summer.

I'm a lifelong volunteer, serving on many boards and volunteer organizations in leadership roles, including volunteering locally with the American Red Cross as a Disaster Action

Team Coordinator for nearly 5 years. I also worked for 6 years at a not-for-profit organization that had federal government oversight- the National Dairy Council and the American Dairy Association. I've also worked in the profit sector for companies like Quaker Oats and international flavor and ingredient companies that supply food manufacturers.

I want to serve the West Winds community by being an active board member, and I'm ready to roll up my sleeves. The current board has done a lot of rebuilding of our HOA this past year, but there's still so much to get done, and it'll require someone who is willing to put in the hours, make the phone calls, and organize our structure.

I've worked "behind the scenes" as a West Winds HOA volunteer on the following:

- Served on the Property Management Search Committee and researched alternatives to a standard property manager, presented the results to the board
- Researched liens and property and owner information using the Gallatin County Clerk and Recorder database as the board requested
- Helped cleanse and update the owners' data that the previous property manager supplied
- Drafted an RFP for snow removal
- Helped remove unwanted refuse from the boulevards

I'm committed to:

- Open, honest, and active communication with the members of West Winds HOA
- Financial transparency and accountability
- Vendor reviews
- Active involvement of the community in committees
- Social gatherings to develop a more cohesive neighborhood
- Frequent meetings of the board with the members of the community

I've spent over 35 years in the business world doing research, marketing, and sales, as well as managing mission-critical teams and vendors, all of which required exceptional communication, financial management, and achieving results. I want to bring my experiences to help this HOA and this community develop and grow.

So, I'm asking you for your vote. And more importantly, be sure to vote – your vote matters, your vote counts, and your vote decides where we're going.

Thank you,

Linda Racicot

Melissa Stelly



My name is Melissa Stelly. My husband John and I left our lifelong home in New Orleans and moved to West Winds in Bozeman on January 3, 2022. We live at 1588 Zephyr Way. We very much enjoy our neighborhood and socializing with our neighbors, and I would like to help maintain and improve our lovely community by serving on the Board.

With a strong background in public service (both professionally and through membership in several philanthropic service organizations), I have successfully managed many projects, implemented ideas into action, formed effective teams, and have a proven record of resolving issues and navigating conflict while balancing collaboration with decisiveness.

As a recent graduate of the Gallatin County Sheriff's Office Public Safety Academy, I met area law enforcement officers and gained a keen insight into our expanding community and the unique challenges our city has been facing in trying to adjust to accelerated growth within a short period of time and have demonstrated my commitment to investing in our city and its future.

Melissa Stelly

Erin Mandeville Strand



Erin is the Owner and Managing Broker of HōM 406. She stands apart from your traditional REALTOR® via her extraordinary client advocacy.

Her clients' highest and best interests are always top of mind. Whether the client is a first-time homebuyer or a well-seasoned investor, Erin is phenomenal at helping clients identify their needs and goals, finding opportunities, and connecting properties and people together. She has an impeccable reputation for professionalism, integrity, and building lasting relationships.

Erin's extensive professional experience uniquely positions her to help support the West Winds Owners Association through this time of transition. Erin is interested in outcomes and solutions for our association and hopes her service can be a part of helping our association move forward, streamline our billing process, and rebuild our reserves and the health of the association.

If elected, Erin's primary goals would be to transition our board to a five-member board, move our billing to a local solution, and ensure our community voices are heard. Further, her focus would be to ensure our association follows its own bylaws and Roberts Rules of Order in all meetings.

Erin and her husband Chris live on Westwind Way.

Mandee Arnold



Mandee Arnold, a proud 5th generation Montanan, finds her roots in the picturesque Paradise Valley, Livingston, Montana. As a dedicated wife and mother of two successful grown children. Mandee has spent close to 18 years contributing to the real estate landscape in Bozeman and its surrounding areas.

Mandee recognizes the significance of a Homeowners Association (HOA) in nurturing a community and safeguarding the substantial investment that is our homes. With her extensive experience in real estate, she comprehends the pivotal role a proactive and efficient board plays in enhancing the quality of neighborhood living.

In her pursuit of fostering positive community growth, Mandee values collaboration with neighbors, actively listening to concerns, and steering toward constructive solutions.

Beyond her professional endeavors, Mandee cherishes her free time with her two canine companions, Paco and Shilo, or embarking on travels to be by her husband's side as he bravely fights fires from the cockpit of a helicopter, protecting and serving communities.

Mandee's commitment to community service extends beyond her real estate career. She has dedicated her spare time to serving on various boards, including Saint Mary's Catholic School in Livingston, where she served as the President of the Parent Advisory Council from 2008 to 2010, and Chief Joseph Middle School, where she held the position of Parent Advisory Council President from 2013 to 2016. Mandee also actively contributed to the Kiwanis Club in Livingston, sitting on the board from 2007 to 2008.

With a profound understanding of the importance of Community Covenants and Restrictions (CC&Rs), Mandee Arnold brings a wealth of experience and a passion for community building to the table. As a candidate for the HOA board, Mandee is committed to applying her skills and knowledge to ensure a vibrant and harmonious living environment for all residents.

Mandee Arnold's dedication to community service extends to her appointment by the city of Bozeman on the Bozeman Pedestrian and Traffic Safety Committee, where she actively served from 2016 to 2019. This role deepened Mandee's understanding of the growth challenges faced by Bozeman and its developments, highlighting the crucial role played by Covenants, Conditions, and Restrictions (CC&Rs) and Homeowners Associations (HOAs).

Through this experience, Mandee gained valuable insights into the intricate balance required for a community to thrive—navigating growth challenges while fostering a sense of unity and cooperation. She recognizes the pivotal role that collaborative efforts play in creating neighborhoods that are not only clean, safe, and beautiful but also harmoniously interconnected.

Mandee Arnold's holistic perspective, shaped by her involvement in traffic safety and her extensive real estate background, uniquely positions her as a candidate who understands the interplay of community development, safety, and the importance of cohesive governance. As a potential member of the HOA board, Mandee is poised to contribute to the collective effort in making our neighborhoods and surrounding areas vibrant, secure, and aesthetically pleasing for all residents.

Mandee Arnold

Arlis Wood

BIO

Dr. Arlis G. Wood

My only neighborhood claim to fame is our red 1965 Ford Mustang that sits in the driveway of our home on Hunters Way during the summer months. As a longtime psychologist, I have counseled for many years and taught at a university where eventually I became a vice-president. In addition, I served as president of my state psychological association. Currently, I serve as chair of the Public Education Committee of the Montana Psychological Association. As part of that, Suzanne (my wife and best friend), host the weekly Health & Happiness program on KGWN-95.9 FM and kgvm.org.

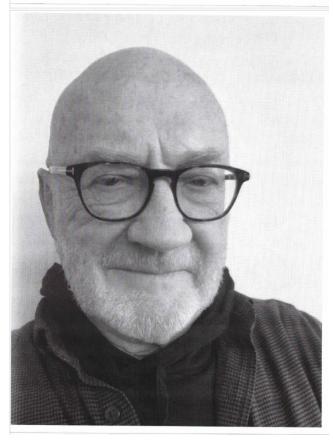
Effective leadership has always been important to me: good communication, forward planning, transparency, and consistency.

It would be an honor to serve on the neighborhood's board of the Homeowners' Association for a 3-year term.

Cule Dlood PhD Arlis G. Wood, Ph.D.

Psychologist & Homeowner

903-445-3780; arlis.wood@gmail.com



2024 Board Candidate Bios West Winds HOA