HOA Annual Meeting

April 8, 2025

Presented by: Kitch Walker

President



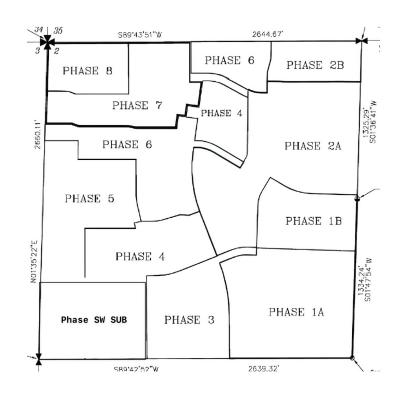
West Winds Master Homeowners' Association, Inc.



Missing/Never Completed

City-Guaranteed Developer Improvements







Plat Maps

NINE (9) DIFFERENT WEST WINDS SUBDIVISION PHASES

Plat Maps

NINE (9) DIFFERENT WEST WINDS SUBDIVISION PHASES

PHASE 1A & 1B

2005-09-23 Phase 1A & 1B - Final Plat Map 2008-02-28 Phase 1A & 1B - AMENDED Plat Map

PHASE 2A & 2B

2006-10-31 Phase 2A & 2B - Final Plat Map 2013-08-05 Phase 2A & 2B - AMENDED Plat Map LOTS 6A, 6B, 7A and 7B

2015-06-18 Phase 2A & 2B - AMENDED Plat Map LOTS 5A and 5B

PHASE 3

<u>2007-03-02 Phase 3 - Final Plat Map</u> <u>2007-06-13 Phase 3 - AMENDED Plat Map</u>

PHASE 4

2008-09-30 Phase 4 - Final Plat Map

2016-11-21 Phase 4-5 - AMENDED Plat Map - SW Sub and Winter Park Condo Lots

2021-09-01 Phase 4 - AMENDED Plat Map - Spring Creek Inn Minor Sub

PHASE 5

2008-11-26 Phase 5 - Final Plat Map

PHASE 6

<u>2014-10-14 Phase 6 - Final Plat Map</u>

PHASE 7

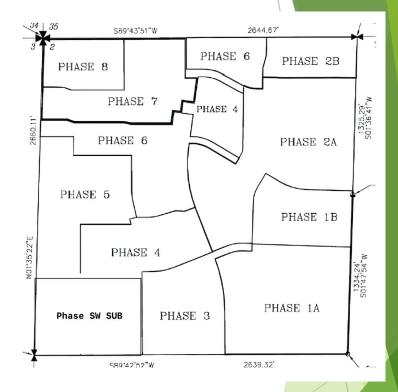
<u> 2017-04-21 Phase 7 - Final Plat Map</u>

PHASE 8

<u>2017-04-21 Phase 8 - Final Plat Map</u> <u>2017-09-22 Phase 8 - AMENDED Plat Map</u>

PHASE (9) SW SUB

2018-12-28 Phase SW SUB - Final Plat Map









Irrigation & Mowing

Who is Responsible for Boulevards (Blvd), city parks, and HOA open space **Mowing, Irrigation Zones & Wells Maintenance?**

West Winds HOA

Purple = **HOA** RESPONSIBLE for **Blvds**

Purple = **HOA** RESPONSIBLE for HOA Open Space

RED = HOA RESPONSIBLE Areas - NO Irrigation, Turf or Trees
Missing/Not Installed City-Guaranteed Developer Improvements

CITY Parks & Trails District - Bozeman

eal = CITY Parks RESPONSIBLE for Blvds

Green = **CITY Parks** RESPONSIBLE for **Parks**

Blue = CITY Parks RESPONSIBLE - NO Irrigation, Turf or Trees
Missing/Not Installed City-Guaranteed Developer Improvements

Where Located & Who's responsible for irrigation

Well, Controls and Zones:



HOA-Responsible Well/Zone Controls,

Includes City PARK responsible zones

HOA: Zones 1-6, 8, 10 (7 not used) City Parks: Zones 8, 9-24 (12, 17, 19, 20 not operational)

Well #7 NOTES

- · Zone 5-split over two diff HOA Blvd segments along Davis Ln
- Zone 8-split over two diff HOA Blvd segments + waters BOTH City Park and HOA Blvds along Davis Ln
- Zone 10-split over two diff HOA blvd segments along Davis Ln + City Park Blvd along Winter Park St.
- City Parks-Responsible Well/Zone Controls Includes HOA-responsible zones
 - HOA: Zones 1-10, 11, 14 City Parks: Zones 11, 12, 13, 15, 16, 17
 - **HOA**: Zones: 4-10
 - City Parks: Zones 1-3

Well #1 NOTES

- Zone 11-waters both Park Blvd (Buckrake) and HOA Open Space Baxter Ln & Buckrake
- 3 HOA: Zones 1-14 (11 not used) City Parks: Zones 12, 13, 15-26

Well #3 NOTES

- Zones 12, 13 water both City Park and HOA Blvds along West Oak St
- 4-6 City Parks-Responsible Well/Zone Controls ALL City PARK-responsible zones

WHO'S Responsible for PARKS vs OPEN SPACE areas Maintenance?

Yellow = **HOA**-owned Open Spaces = **HOA** is Responsible

Green = City-owned Parks & Trails District = City is Responsible

For Example

Missing City-Guaranteed Developer Improvements

West Winds HOA

Example of:

Guaranteed Developer Improvements



IMPROVEMENTS AGREEMENT APPLICATION

1. PROJECT				
Development Name:	West Winds Major Subdivision Phases 7			
Planning File Number: P14063				
2. PROPERTY OWNER				
Name:	Mahar Montana Homes, LLC			
Full Address:	13447 Highway 238, Jacksonville, OR 97530			
Phone:	541-261-3031			
Email:	joe@maharhomesmt.com			
3. APPLICANT				
Name:	Mahar Montana Homes, LLC			
Full Address:	13447 Highway 238, Jacksonville, OR 97530			
Phone:	541-261-3031			
Email:	joe@maharhomesmt.com			
4. REPRESENTATIVE				
Name:	Clint Litle, P.E., DOWL			
Full Address:	2090 Stadium Drive, Bozeman, MT 59715			
Phone:	406-586-8834			
Email:	clitle@dowl.com			
5. PROPERTY				
Full Street Address:	SE corner intersection Baxter & Davis Lanes, Bozeman, MT 59715			
Full Legal Description:	See Attached			
Current Zoning:	R3			

6. IMPROVEMENTS TO BE GUARANTEED

Attach a detailed estimate of remaining improvements proposed to be guaranteed. The estimate for any improvements to be dedicated to the public such as streets and water sewer street frontage landscaping, park improvements shall be prepared by an appropriate professional such as a civil engineer or landscape architect as applicable.

Type(s) of improvements proposed for guarantee:

Davis & Baxter Lanes: Landscaping & Irrigation Improvements

Improvements Agreement Application IA		Page 1 of 3		Revision Date 1-05-16	
Required Forms:	IA and Estimate	Recommended Forms:	s: Required Forms:		

BOZEMAN^{MT}

Community Development

IA

IMPROVEMENTS AGREEMENT APPLICATION

1. PROJECT

Development Name:

West Winds Major Subdivision Phases 7

Planning File Number:

P14063

2. PROPERTY OWNER

Name:

Mahar Montana Homes, LLC

Full Address:

13447 Highway 238, Jacksonville, OR 97530

Phone:

541-261-3031

Email:

joe@maharhomesmt.com

Guaranteed Developer Improvements

Anticipated date of installation:	7/15/2017
Name, company and title of individual who will be signing the improvements agreement and guaranteeing installation of improvements:	Joe Mahar, Mahar Montana Homes, LLC, Managing Member
Remaining Improvements Estimate Amount:	\$ 28,035.64
Financial Guarantee Amount (1.5 X Estimate)	\$ 42,053.46
submitted along with an executed im application. The City accepts Cash, L	required following approval of the financial guarantee amount. This guarantee shall be provements agreement that you will receive from staff following approval of this etters of Credit from local banks or out of area banks where funds can be drawn by ed, but must be approved by the City Attorney and in a form provided by the City. is your financial guarantee.
8. APPLICATION FEES AND MATE	RIALS
Dusc ice	2.00 or 1% of face value of guarantee, whichever is greater.
O CEDEUCIATIONS AND SIGNATU	IDEC

Anticipated date of installation:	7/15/2017
Name, company and title of individual who will be signing the improvements agreement and guaranteeing installation of improvements:	Joe Mahar, Mahar Montana Homes, LLC, Managing Member
Remaining Improvements Estimate Amount:	\$ 28,035.64
Financial Guarantee Amount (1.5 X Estimate)	\$ 42,053.46

An acceptable financial guarantee is required following approval of the financial guarantee amount. This guarantee shall be submitted along with an executed improvements agreement that you will receive from staff following approval of this application. The City accepts Cash, Letters of Credit from local banks or out of area banks where funds can be drawn by certified mail. Bonds may be accepted, but must be approved by the City Attorney and in a form provided by the City. Contact us if you plan to use a bond as your financial guarantee.

Guaranteed Developer Improvements



Community Development

IA

IMPROVEMENTS AGREEMENT APPLICATION

Development Name:	West Winds Major Subdivision Phases 7
Planning File Number:	P14063
2. PROPERTY OWNER	
Name:	Mahar Montana Homes, LLC
Full Address:	13447 Highway 238, Jacksonville, OR 97530
Phone:	541-261-3031
Email:	joe@maharhomesmt.com



West Winds Subdivision Phase 7 Schedule of Values

March 2, 2017

Item		Est.		Unit	
No.	Description	Quantity	Unit	Price	 Amount
	Landscape & Irrigation Improvements				
1	Davis & Baxter Lanes Boulevard / Open Space				
	Landscape (based on Bear Paw estimate) Irrigation System (based on Bear Paw	1	LS	\$ 13,539.64	\$ 13,539.6
	estimate	1	LS	\$ 14,496.00	\$ 14,496.0
	Total				\$ 28,035.0
	Total				\$ 28,035.0
	1.5 times amount				\$ 42,053.
	Infrastructure bonding amount (18-month)				\$ 42,053.4



West Winds Subdivision Phase 7 Schedule of Values

March 2, 2017

Item		Est.		Unit	
No.	Description	Quantity	Unit	Price	Amount
	Landscape & Irrigation Improvements				
1	Davis & Baxter Lanes Boulevard / Open Space				
	Landscape (based on Bear Paw estimate) Irrigation System (based on Bear Paw	1	LS	\$ 13,539.64	\$ 13,539.64
	estimate	1	LS	\$ 14,496.00	\$ 14,496.00
	Total				\$ 28,035.64
	Total				\$ 28,035.64
	1.5 times amount				\$ 42,053.46
	Infrastructure bonding amount (18-month)				\$ 42,053.46

Davis & Baxter Lanes Landscaping & Irrigation Improvements

5. PROPERTY

Full Street Address: SE corner intersection Baxter & Davis Lanes, Bozeman, MT 59715

Full Legal Description: See Attached

Current Zoning: R3

6. IMPROVEMENTS TO BE GUARANTEED

Attach a detailed estimate of remaining improvements proposed to be guaranteed. The estimate for any improvements to be dedicated to the public such as streets and water sewer street frontage landscaping, park improvements shall be prepared by an appropriate professional such as a civil engineer or landscape architect as applicable.

Type(s) of improvements proposed for guarantee:

Davis & Baxter Lanes: Landscaping & Irrigation Improvements

Improvements Agreement Application IA		Page 1 of 3		Revision Date 1-05-16	
Required Forms:	IA and Estimate	Recommended Forms:	Required Forms:		

Phase 7 Guaranteed Developer Improvement

Guaranteed Developer Improvements



@ SPECIAL NAME
150 Red Fox Ln.
Bozeman, MT 59718

Estimate

DATE	ESTIMATE #
12/5/2016	1257

(406) 570-7898

ESTIMATE FOR BOTH DAVIS AND BAXTER LANES ALONG BOTH PHASE 7:8 FRONTAGE

LANDSCAPE

DESCRIPTION	QTY	COST	TOTAL
Plant Material as shown on plan. Includes planting and staking. Evergreen trees: 8' min. Deciduous trees 1.5-2.0" caliper. Shrubs 5 Gal.	1	12,215.00	12,215.00
Mulch rings around trees.	1	300.00	300.00
Prep Soil For Sod, Finish Grade, Rock Rake, Hand Rake. (FT)	55,890	0.11	6,147,90
Drill seed turf area. Spread fertilizer with seed. (ft2)	55,890	0.08	4,471.20
Top Soil Screened (YDS)	40	22.00	880.00
Shrub bed 1 and 2- Aluminum edging, weed fabric, and shredded cedar mulch.	11	525.00	5,775.00
Wetland seeding per specs. (ft2)	65,000	0.04	2,600.00
Wetland soil prep. (ft2)	65,000	0.02	1,300.00
Dump Truck Haul Off Debris/Rocks and Discard.	2	80.00	
Estimate doesn't include top soil or placement. Must be at desired grade. 1 added a couple loads of screened soil for a really nice finish grade.	¥		
*			0 00

Signature	

TOTAL

\$33,849.10

Thank you for considering Bear Paw Landscapes.

Guaranteed Developer Improvements



150 Red Fox Ln Bozeman MT 59718

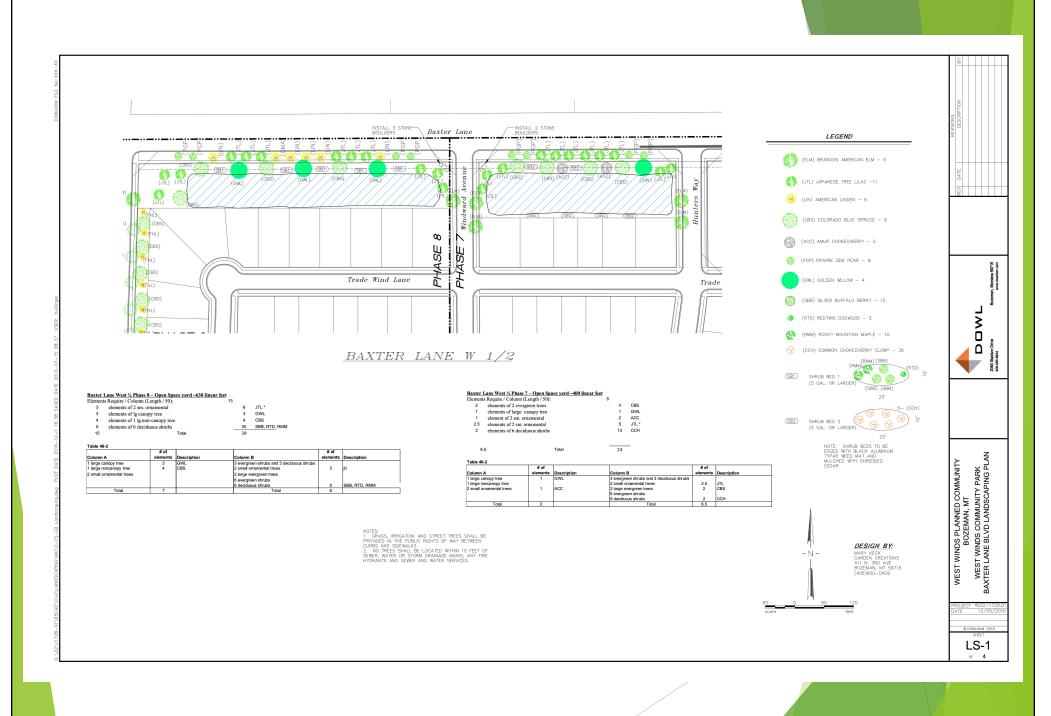
Name / Address

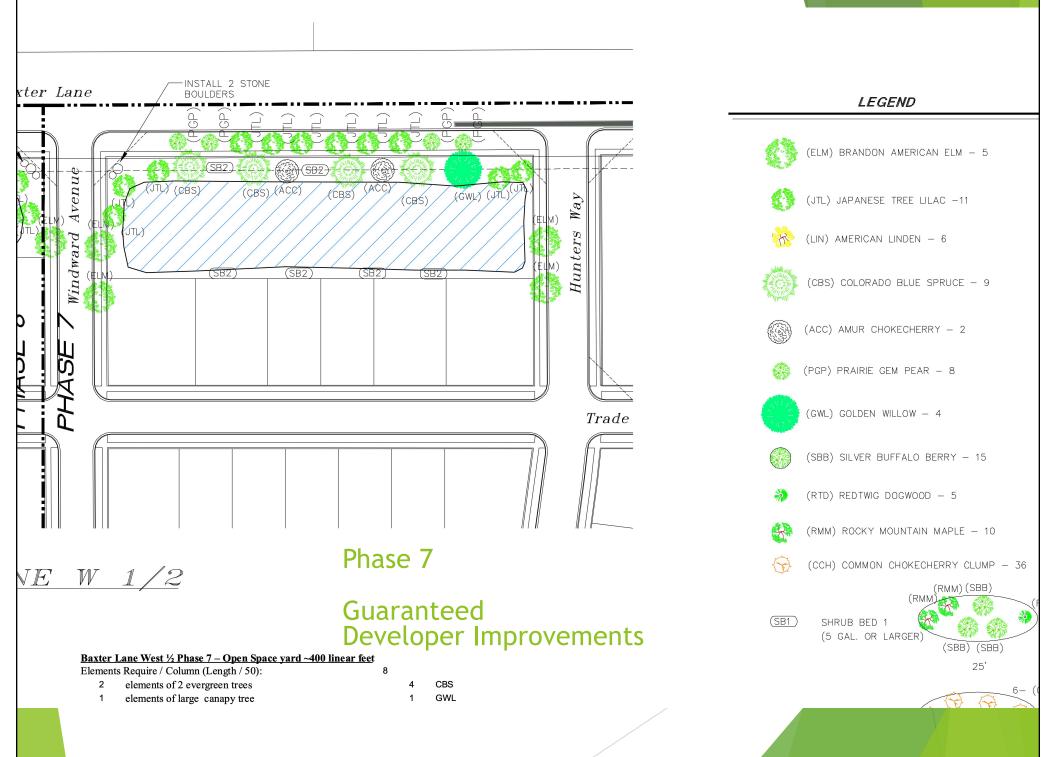
Mahar Homes 1627 W Main Box 370 Bozeman MT 59715 **Estimate**

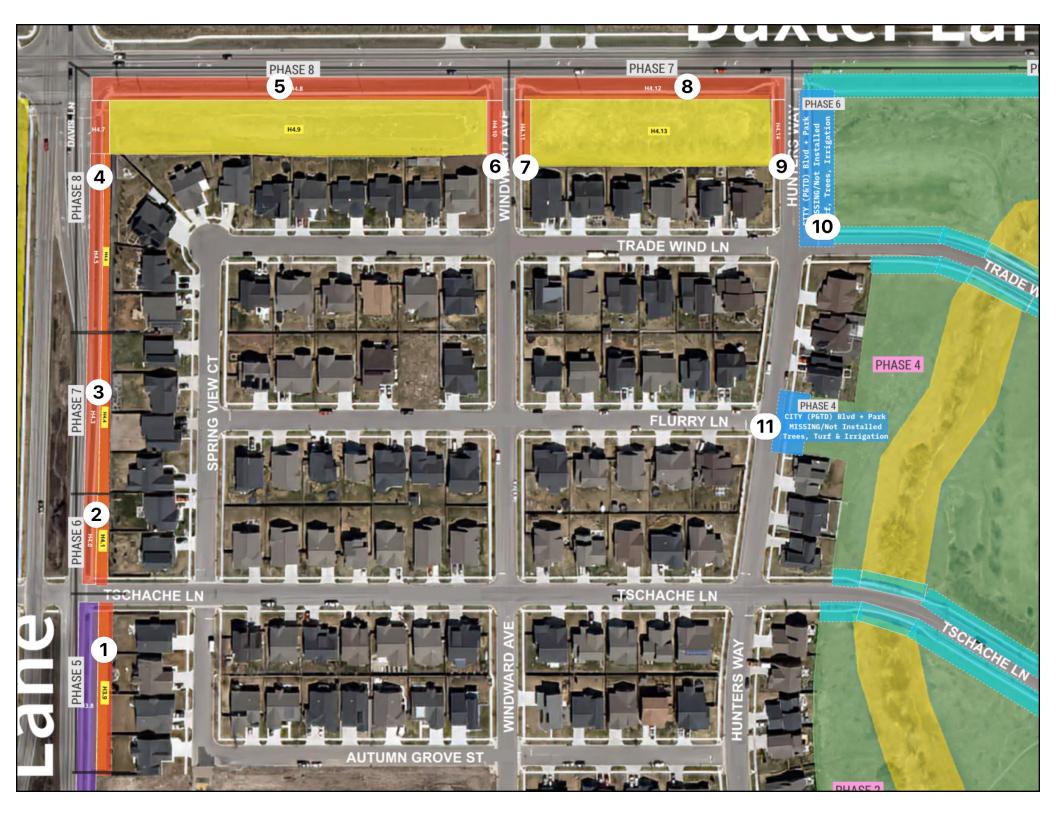
ESTIMATIE FOR BOTH DAVIS AND BAXTER LANES ALONG BOTH PHASE 7:8 FRONTAGE.

IRRIGATION

WINDIN DEADDAWI ANDSCADES COM (400) FOI 2004	Date	Estimate #
WWW.BEARPAWLANDSCAPES.COM (406) 581-3964	12/5/2016	1525
Description	Qty	Total
WEST WINDS PHASE 7 & 8 Underground Sprinkler System Includes: -Watts commercial/residential vacuum breaker/back flow preventer - Rain Bird residential/commercial gear driven rotors with rain curtain nozzle technology. (Areas between 17-50 ft) -Rain Bird 1800 Series adjustable spray head (Areas between 6- 17 ft) -Rain Bird residential/commercial indoor/outdoor digital controller and wiring -Rain Bird jar top valves -Trenches polly pipe install Warrantee: -Three Year limited warranty from date of install on all manufacture defective sprinkler parts. Your sprinkler system has to be winterized if homeowner chooses to use another company to perform this task Bear Paw Sprinklers doesn't cover there work and warrantee will be void. To accept the bid contact Bear Paw Sprinklers at (406) 581-3964. This estimate valid 20 calendar days from date submitted.		36,240.0
	Total	\$36,240,0



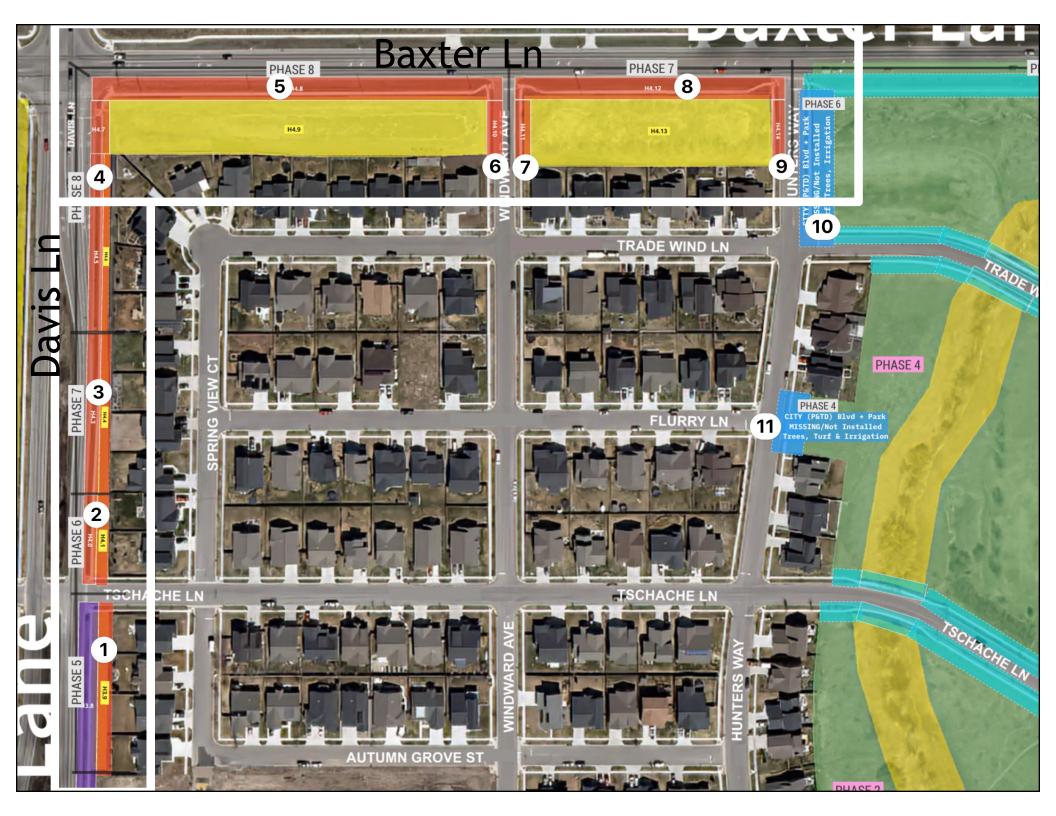




Phases 6, 7, 8

All Same Developer:

- Joe Mahar
- Mahar Montana Homes LLC

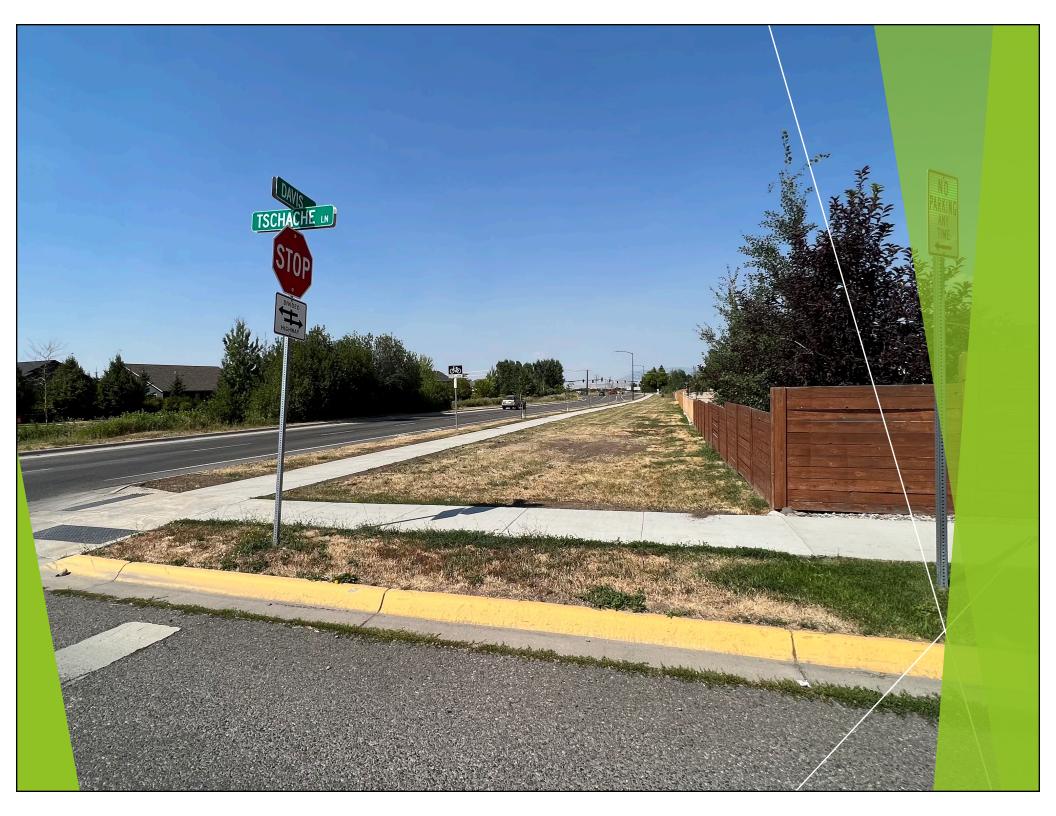






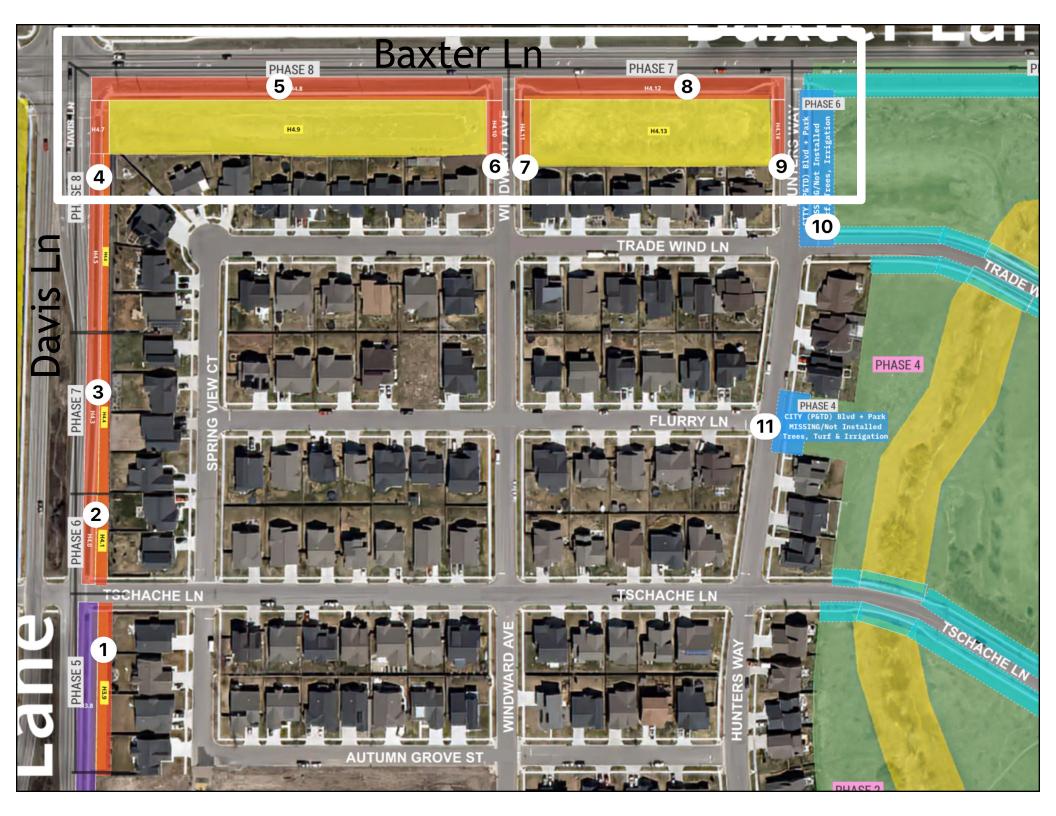


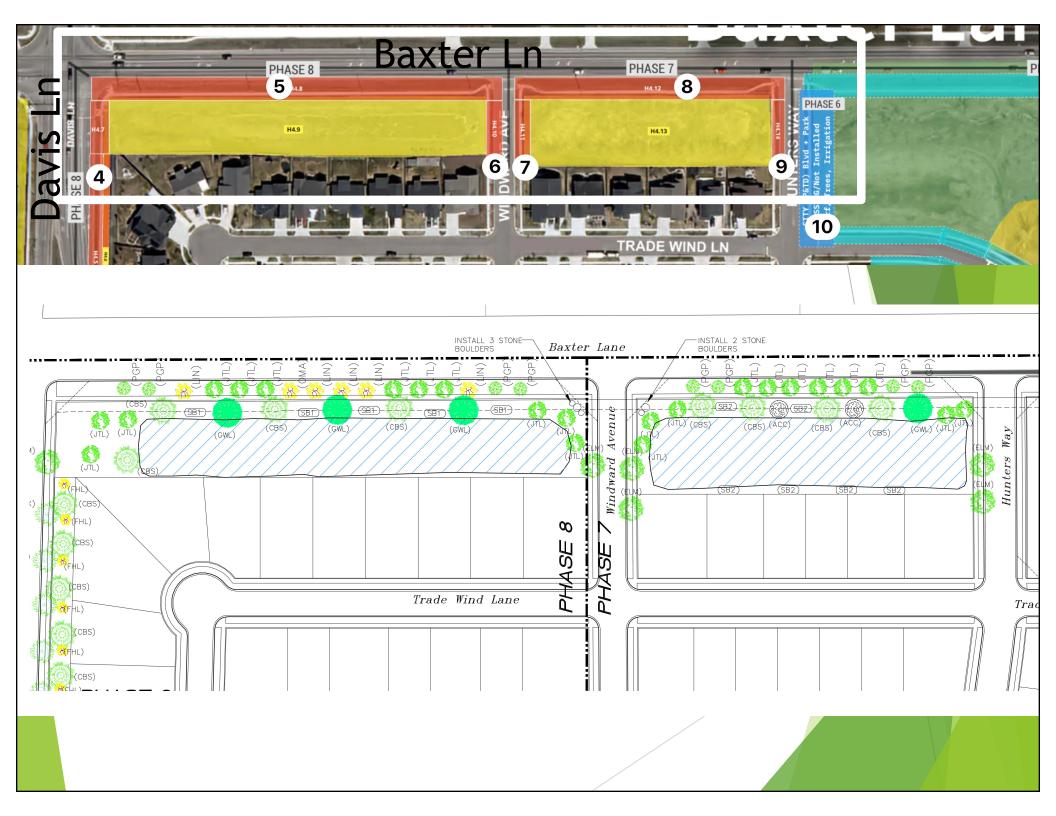


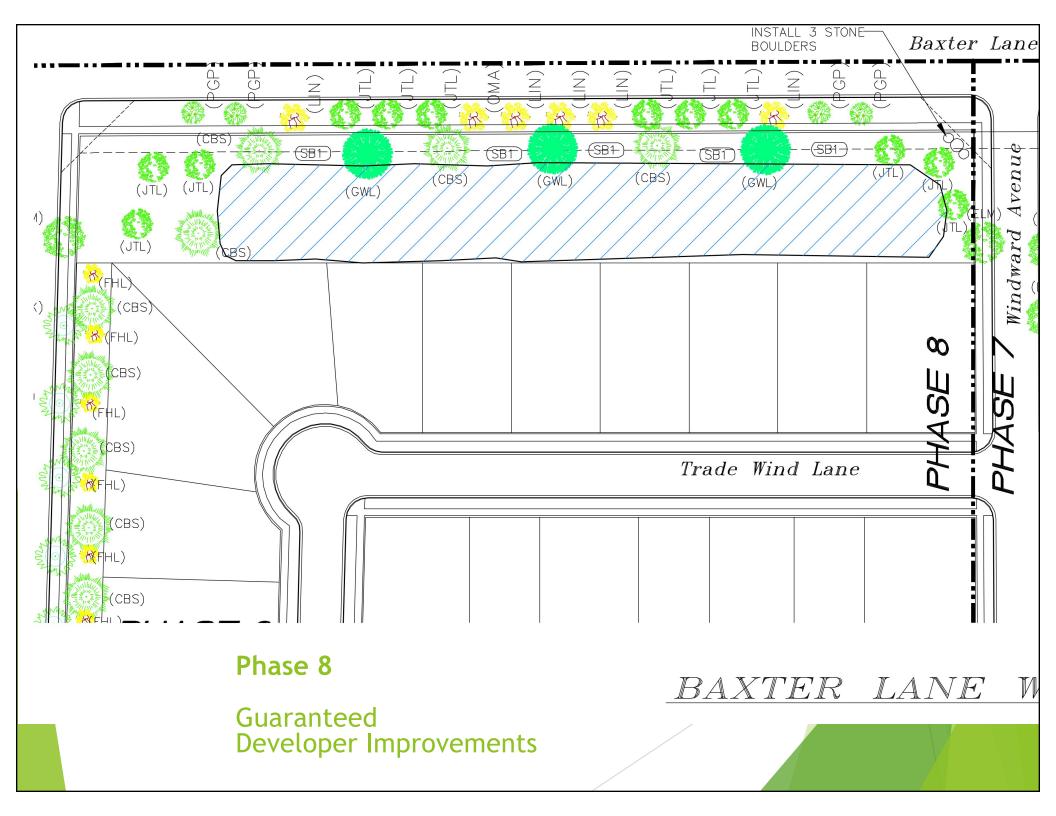








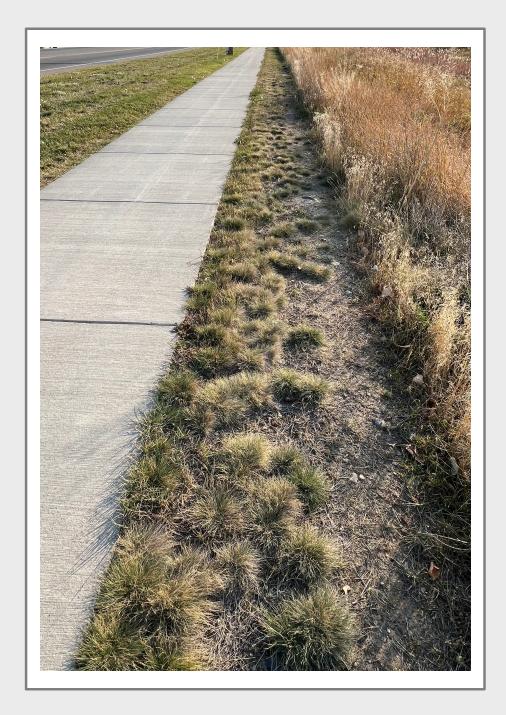


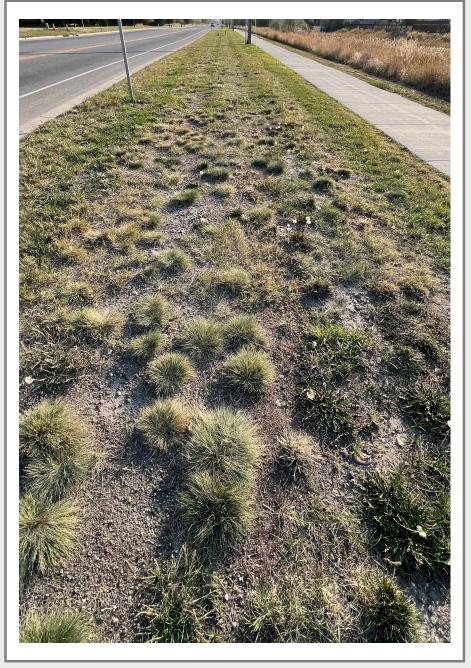










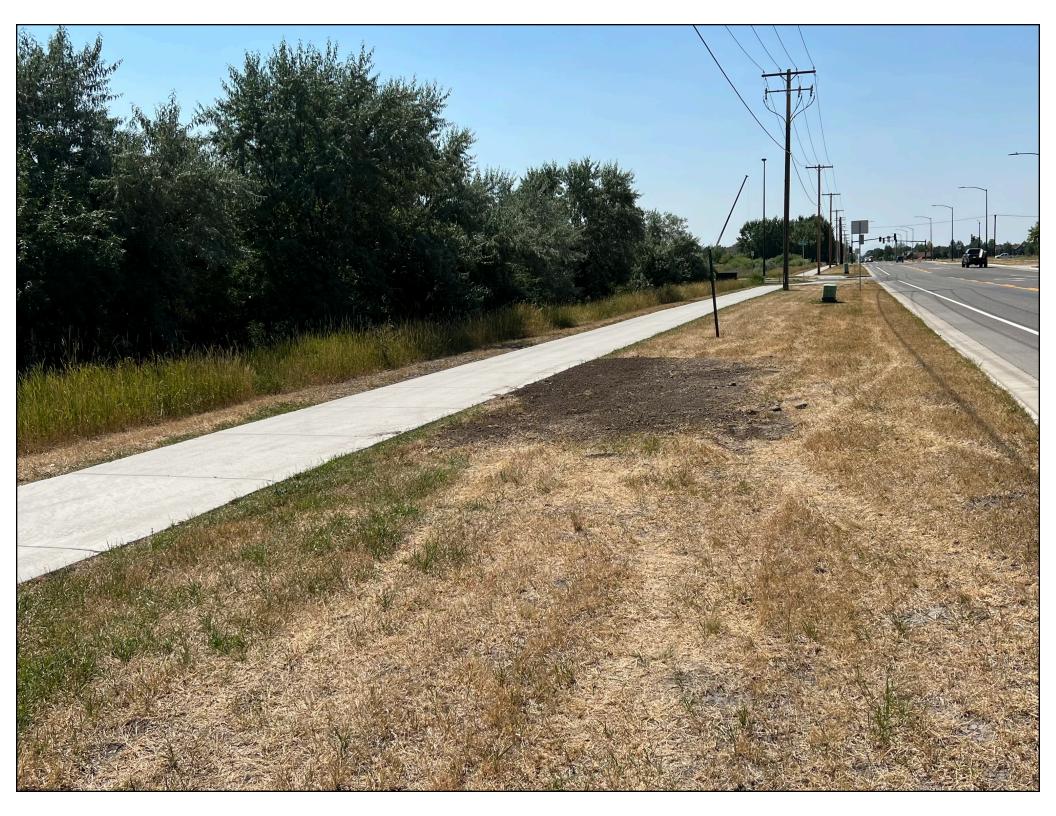


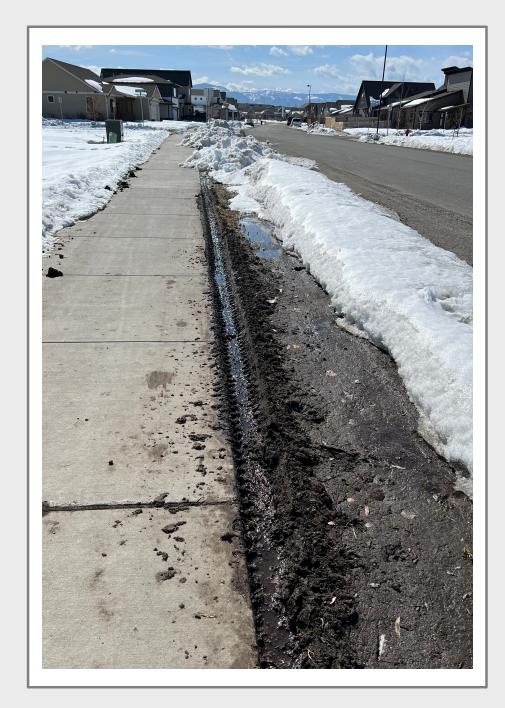






















Missing - Never Installed

City-Guaranteed Developer Improvements

Scope

- Approx 14+ Major Areas throughout West Winds
- Missing/At Risk: up to \$500K
- Board Time: Approx 350hrs
- Missing Improvements include:
 - Trees
 - Irrigation
 - Irrigation Well
 - Grass/Plantings
 - Rock/Boulder Installations
- Missing/Never Improved by Developer in:
 - City Park Areas + Park Blvds
 - Trails (Both HOA and Parks)
 - HOA Perimeter Blvds

Timeline

- 2023-2025 In-Depth Research, Documentation, Strategy, and Planning
- Mid 2025 Finalize Documentation; Present Facts & Findings to the City
 - Determine responsible party(s)
 - Determine if performance guarantee monies still exist
 - Compel the responsible party to complete improvements
- By End-of-Year 2025
 - Require the responsible party (s) to provide the HOA with a plan, timeline, and deadlines; ensure the completion of West Winds Missing Improvements.

GOALS:

- Hold the City or Developer Accountable
- Ensure the City or Developer Completes the West Winds City-Guaranteed Developer Improvements
 - At Little/No Cost to HOA

Watch for News Updates on HOA Website ► www.westwindsHOAbozeman.org

